

**Summary of Rental Income and Expenses**

Client Name: \_\_\_\_\_  
Property Address: \_\_\_\_\_  
Year Ended: \_\_\_\_\_

Partner: Y/N  
Purchased/Sold in tax year: Y/N  
# of Rental Units: \_\_\_\_\_

**Rental Income:**

**Rental Expenses**

Advertising	
Insurance	
Interest	
Office Expenses	
Legal, accounting and prof. fees	
Management and admin. fees	
Maintenance and repairs	
Salaries, wages and benefits	
Property taxes	
Travel	
Utilities	
Vehicle expenses	
Other expenses	
<b>Total Rental Expenses</b>	

Capital Expenditures/Major Renovations:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_